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Jinhai Medical Technology Limited

今海醫療科技股份有限公司

(Incorporated in the Cayman Islands with members' limited liability)

(Stock Code: 2225)

PROPOSED AMENDMENTS TO THE EXISTING ARTICLES OF ASSOCIATION AND ADOPTION OF THE THIRD AMENDED AND RESTATED ARTICLES OF ASSOCIATION

The board (the “**Board**”) of directors (the “**Directors**”) of Jinhai Medical Technology Limited (the “**Company**”) proposes to make certain amendments to the existing articles of association of the Company (the “**Existing Articles**”) in order to, among other things, update the Existing Articles to facilitate the electronic dissemination of corporate communications under the expanded paperless listing regime, and make other housekeeping and consequential amendments (collectively, the “**Proposed Amendments**”). The Board also proposes to adopt the third amended and restated articles of association of the Company (the “**Third Amended Articles**”) consolidating all the Proposed Amendments in substitution for, and to the exclusion of, the Existing Articles.

The Board considers that the Proposed Amendments would facilitate the Company to carry out the paperless listing regime more efficiently, and are in the interests of the Company and the shareholders of the Company as a whole.

The Proposed Amendments and the proposed adoption of the Third Amended Articles are subject to the approval of the shareholders of the Company by way of a special resolution at the forthcoming annual general meeting of the Company (the “**AGM**”). A circular containing, among other things, details of the Proposed Amendments and the proposed adoption of the Third Amended Articles and the notice of the AGM will be published in due course.

By Order of the Board
Jinhai Medical Technology Limited
Chen Guobao
Chairman of the Board and Executive Director

Hong Kong, 23 May 2024

As at the date of this announcement, the Board comprises eight Directors, of which three are executive Directors, namely Mr. Chen Guobao, Mr. Wang Zhenfei and Mr. Li Yunping; two are non-executive Directors, namely Mr. Wang Huasheng and Mr. Yu Mingyang; and three are independent non-executive Directors, namely Mr. Yan Jianjun, Mr. Fan Yimin and Ms. Yang Meihua.