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Jinhai International Group Holdings Limited

今海國際集團控股有限公司

(Incorporated in the Cayman Islands with members' limited liability)

(Stock Code: 2225)

CLARIFICATION ANNOUNCEMENT – MAJOR TRANSACTION IN RELATION TO ACQUISITIONS OF LISTED SECURITIES

Reference is made to the announcement of Jinhai International Group Holdings Limited (the “**Company**”) dated 24 February 2022 (the “**Announcement**”). Unless otherwise defined, capitalized terms used herein have the same meanings as those used in the Announcement.

The Board hereby clarifies the below information.

1. The first paragraph in the section headed “The OCBC Acquisitions” in the Announcement shall read as follows (with amendments underlined):

On 23 February 2022, the Group acquired 20,000 OCBC Shares in the Singapore Stock Exchange at a consideration of approximately S\$249,600 (exclusive of transaction costs), at an average price of approximately S\$12.48.

2. The first paragraph in the section headed “The Previous OCBC Acquisitions” in the Announcement shall read as follows (with amendments underlined):

During the period from 16 July 2021 to 17 February 2022, the Company entered into a series of transactions in which it acquired an aggregate of 76,000 OCBC Shares on the open market through the Singapore Stock Exchange for an aggregate consideration of approximately S\$945,065 (exclusive of transaction costs).

3. The second paragraph in the section headed “The Previous OCBC Acquisitions” in the Announcement shall read as follows (with amendments underlined):

As at the date of this announcement, the Company is interested in 131,300 OCBC Shares (representing approximately 0.0017% of the total issued share capital of OCBC). The Company had already complied with the discloseable transaction requirements in respect of the acquisition of OCBC Shares as disclosed in the Previous Announcement and the balance of such acquisitions which were conducted within a 12 month period from the Previous OCBC Acquisitions were aggregated with the Previous OCBC Acquisitions.

4. The definition of “Previous OCBC Acquisitions” in the Announcement shall read as follows (with amendments underlined):

the series of transactions entered into by the Group involving acquisitions of OCBC Shares in the Singapore Stock Exchange from 16 July 2021 to 17 February 2022

Save as disclosed above, all other information and content set out in the Announcement remain unchanged and shall continue to be valid for all purposes. This clarification announcement is supplemental to and should be read in conjunction with the Announcement.

By order of the Board
Jinhai International Group Holdings Limited
Chen Guobao
Chairman of the Board and Executive Director

Hong Kong, 15 March 2022

As at the date of this announcement, the Board comprises 8 Directors, of which 2 are executive Directors, namely Mr. Chen Guobao and Mr. Wang Zhenfei; 3 are non-executive Directors, namely Mr. Yang Fu Kang, Mr. Li Yunping and Mr. Wang Huasheng; and 3 are independent non-executive Directors, namely Mr. Yan Jianjun, Mr. Fan Yimin and Ms. Yang Meihua.